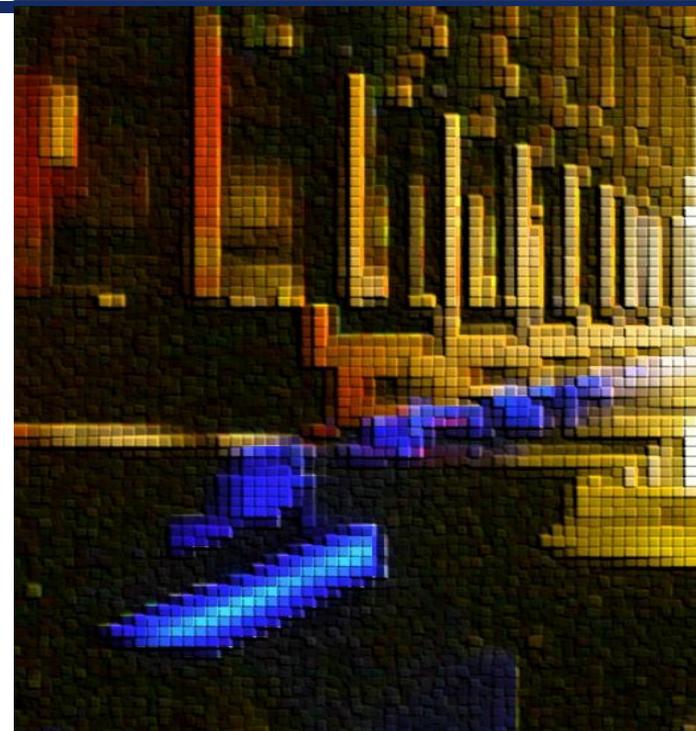


**FAVITE Inc.**

**FAVITE Inc.**

**Investor Conference**

**2019.12.19**



## Disclaimer

**Favite's statements of its current expectations and estimates are forward-looking statements subject to significant known and unknown risks and uncertainties and actual results may differ materially from those contained or implied in the forward-looking statements. These forward-looking statements are not guarantees of future performance and therefore one should not place undue reliance on them. Except as required by law, we undertake no obligation to update any forward-looking statements, whether as a result of new information, future events, or otherwise.**

A decorative graphic on the left side of the slide, featuring a complex circuit board pattern with various lines, nodes, and dots in shades of gray and white.

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# Company Profile

The only AOI professional listed company in Taiwan



Founded in 2000  
Stocks listed in 2008(Code3535)  
Employee : ~260



Revenue growth

2019 Q3	1,573 million
2018 Year	1,538 million
2017 Year	1,038 million



Earnings (Loss)per share

2019 Q3	2.34
2018 Year	1.07
2017 Year	(1.63)

A decorative background on the left side of the slide featuring a grey circuit board pattern with various lines and nodes.

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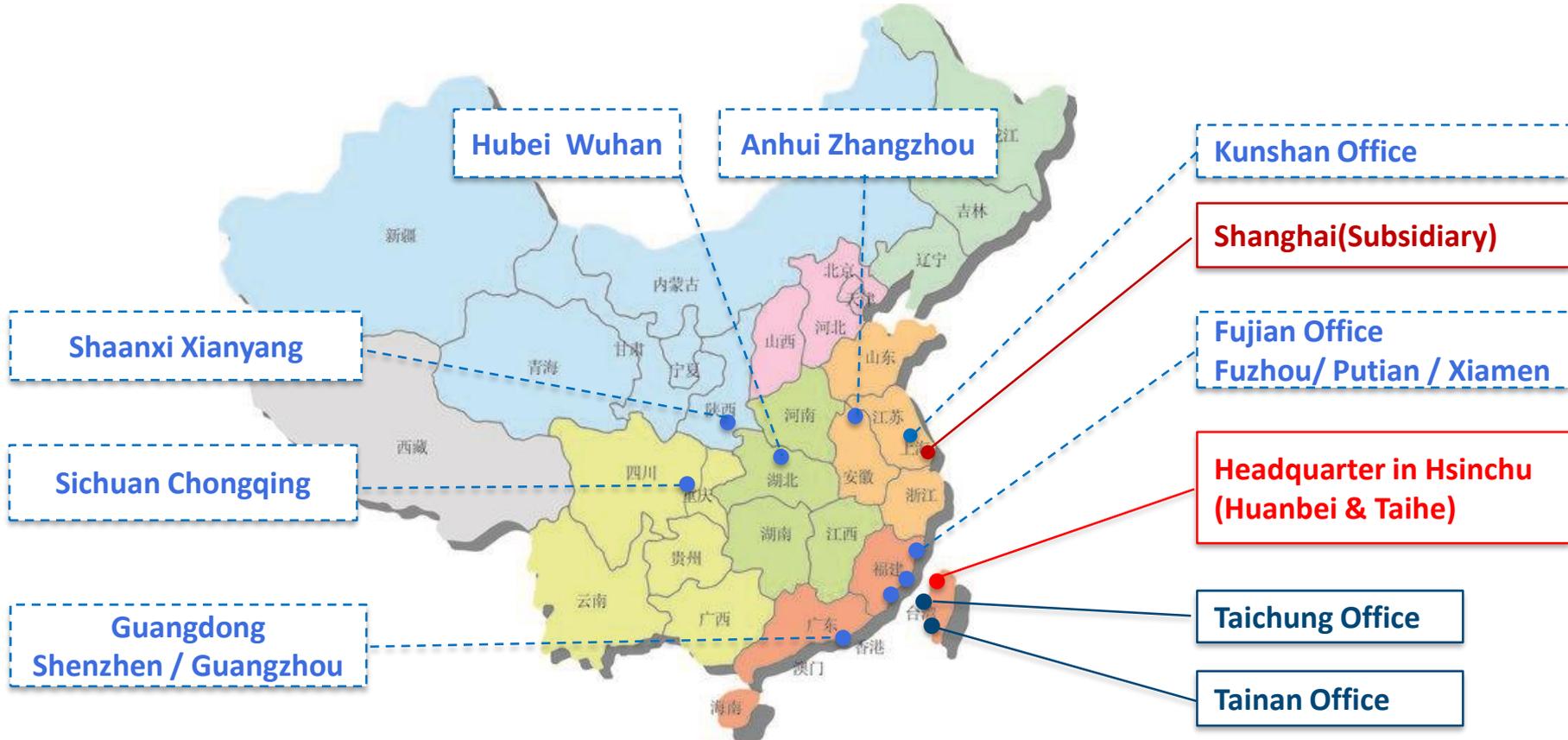
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# Service Location & Factory



A decorative graphic on the left side of the slide, featuring a complex circuit board pattern with various lines, nodes, and dots in shades of gray and white.

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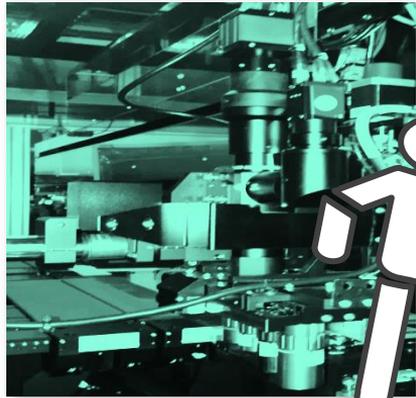
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# Main Product & Application



 **AOI**  
ADVANCED

 **AICM**  
HIGH THROUGHPUT

 **AI**  
INTELLIGENCE

 **Intelligent Manufacturing**  
OPTIMIZED MANUFAC.

# Product History – The only AOI listed company in Taiwan



**2002**

Enter CF/Cell AOI Market

**2005**

Enter TFT Array AOI Market

**2011**

Enter LTPS AOI Market

**2013**

Enter OLED AOI Market

**2016**

Enter Wafer AOI Market

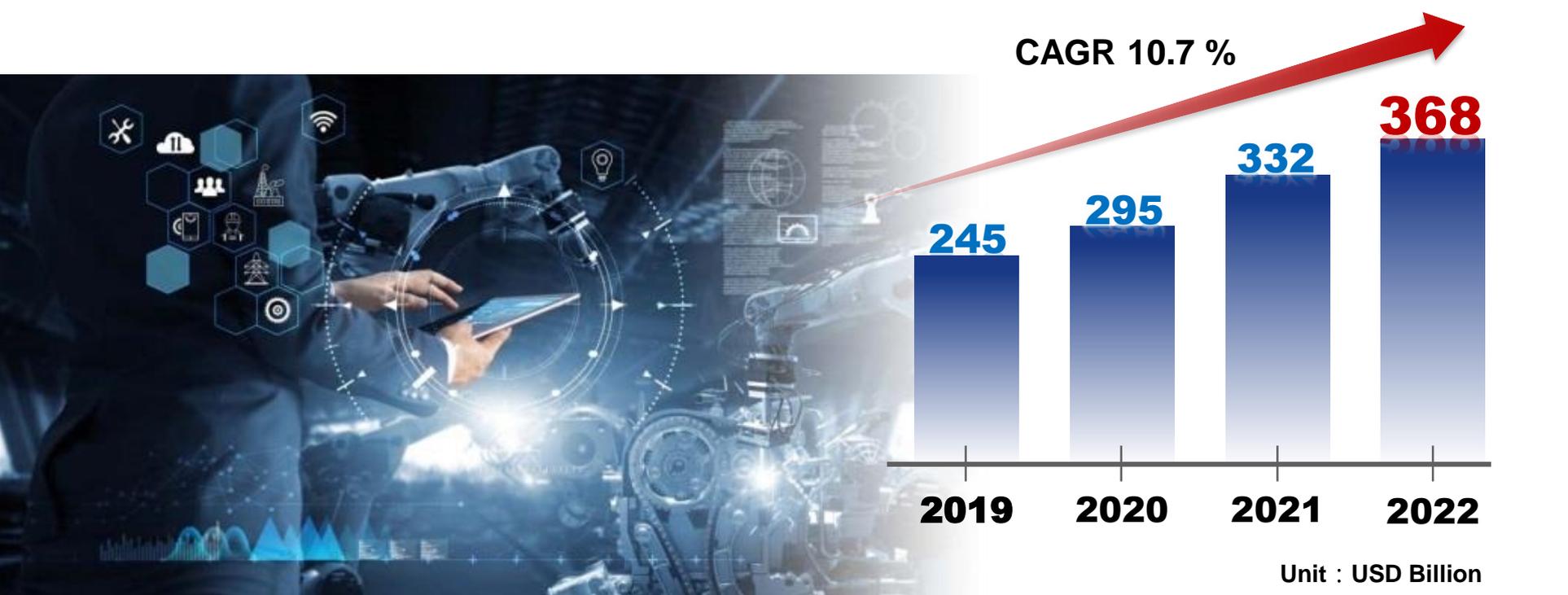
**2018**

Enter Mini LED AOI Market

**2019**

Launch FOPLP Market

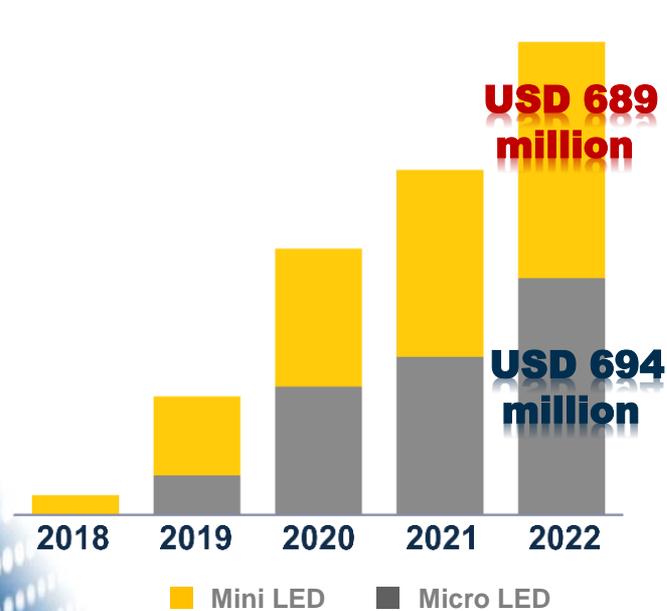
# Forecast of global intelligent manufacturing production value



Source : TRI ; data summarized and predicted by FAVITE

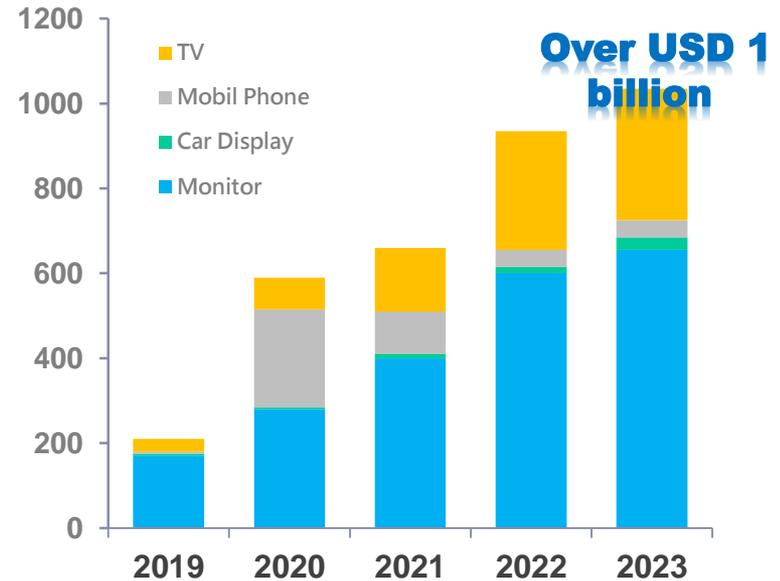
# Forecast of global Mini LED production value

Forecast of global **Micro & Mini LED** production value



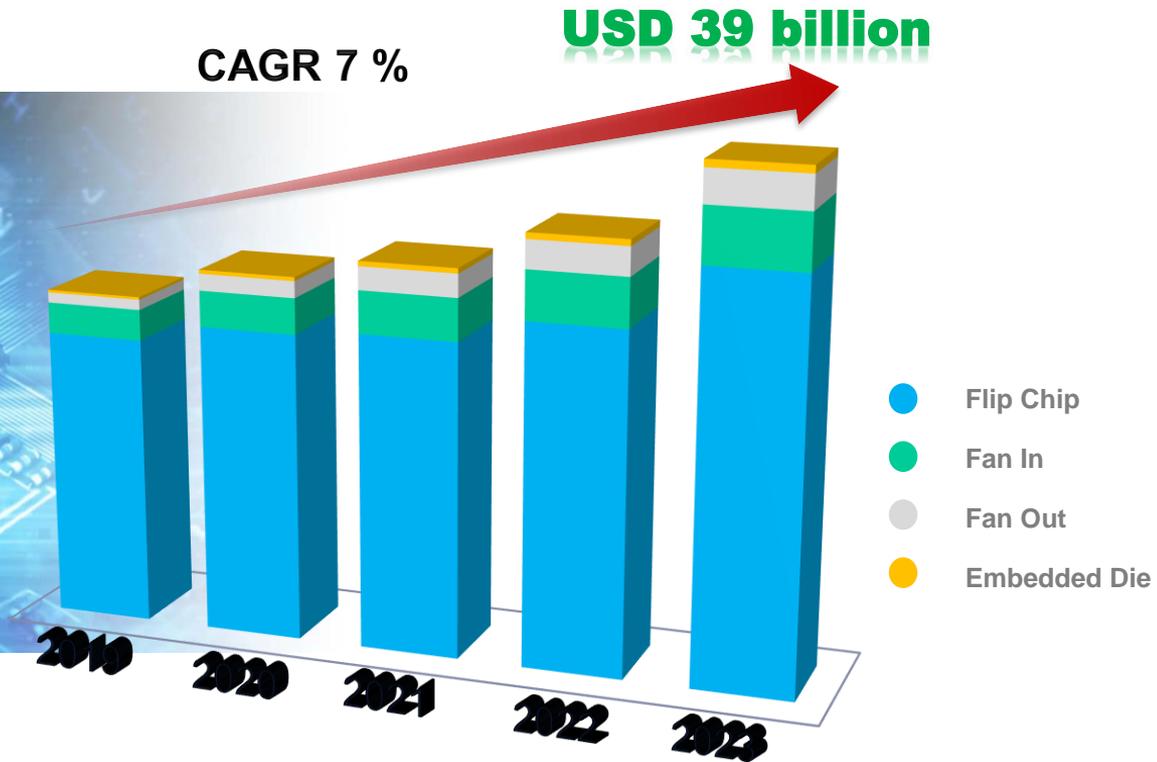
Source : Yole Development ; data summarized and edited by FAVITE

**Mini LED** production value of each field of application

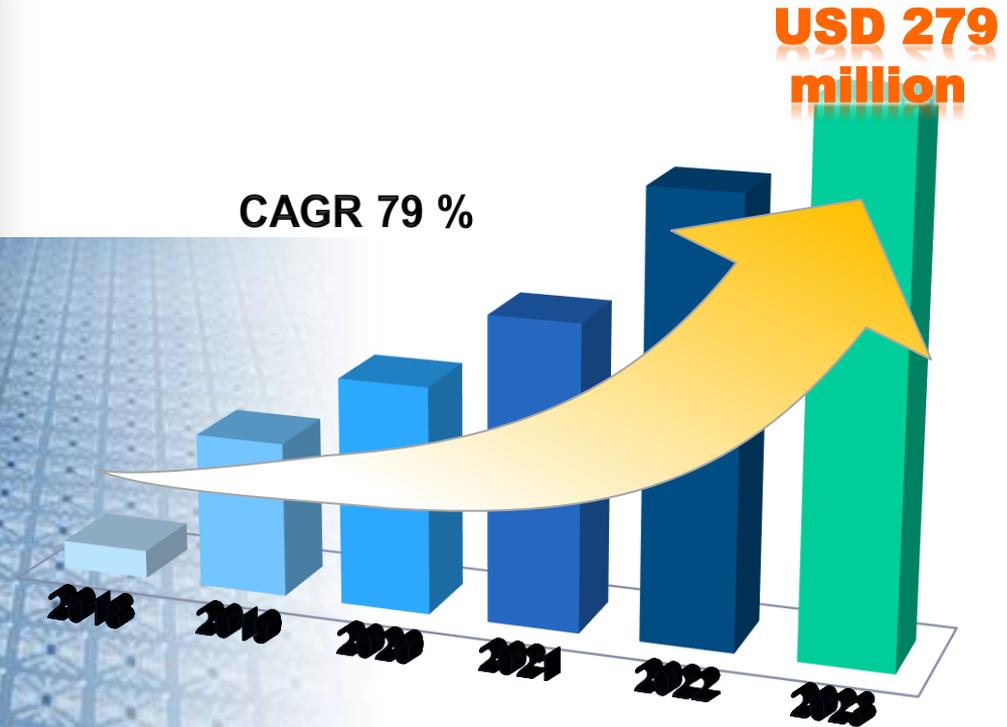
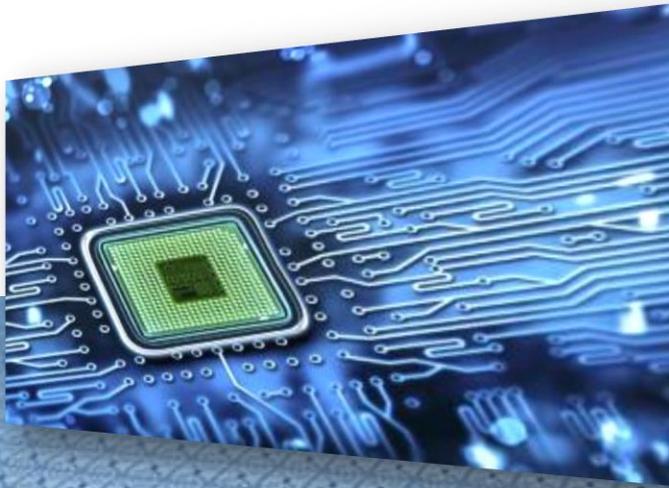


Source : 中國產業信息網; data summarized and predicted by FAVITE

# Forecast of global semiconductor advanced packaging production value



# Forecast of global FOPLP production value



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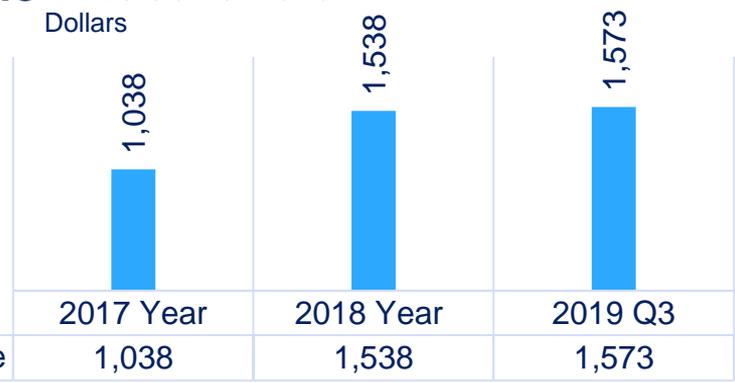
**Growth Opportunities**

# Consolidated Statements of Comprehensive Income

Accounting Subjects	2019Q3		2018Year		2017Year	
	Amount	%	Amount	%	Amount	%
(In Thousands of New Taiwan Dollars, Except Earnings(Loss) Per Share)						
Operating Revenue	1,572,563	100	1,537,750	100	1,038,039	100
Operating Costs	1,112,641	71	1,161,529	76	832,628	80
Gross Profit	459,922	29	376,221	24	205,411	20
Operating Expenses	284,855	18	320,625	21	282,217	27
Profit/(Loss) from Operations	175,067	11	55,596	3	(76,806)	(7)
Non-Operating Income and Expenses	10,387	1	28,721	2	(50,238)	(5)
Net Profit/(Loss) Before Income Tax	185,454	12	84,317	5	(127,044)	(12)
Income Tax Expenses	447	-	111	-	1,746	-
Net Profit/(Loss) for The Period	185,007	12	84,206	5	(128,790)	(12)
Earnings/(Loss) Per Share	2.34		1.07		(1.63)	

# Strategic cooperation , Create a win-win situation

**Revenue** In Millions of New Taiwan Dollars



**NET PROFIT/(LOSS) FOR THE PERIOD**

In Thousands of New Taiwan Dollars

		84,206	185,007
		-128,790	
	2017 Year	2018 Year	2019 Q3
Net Profit/(Loss) for The Period	-128,790	84,206	185,007

**Gross Profit Margin** Percentage



**Earnings/(Loss) Per Share** New Taiwan Dollars



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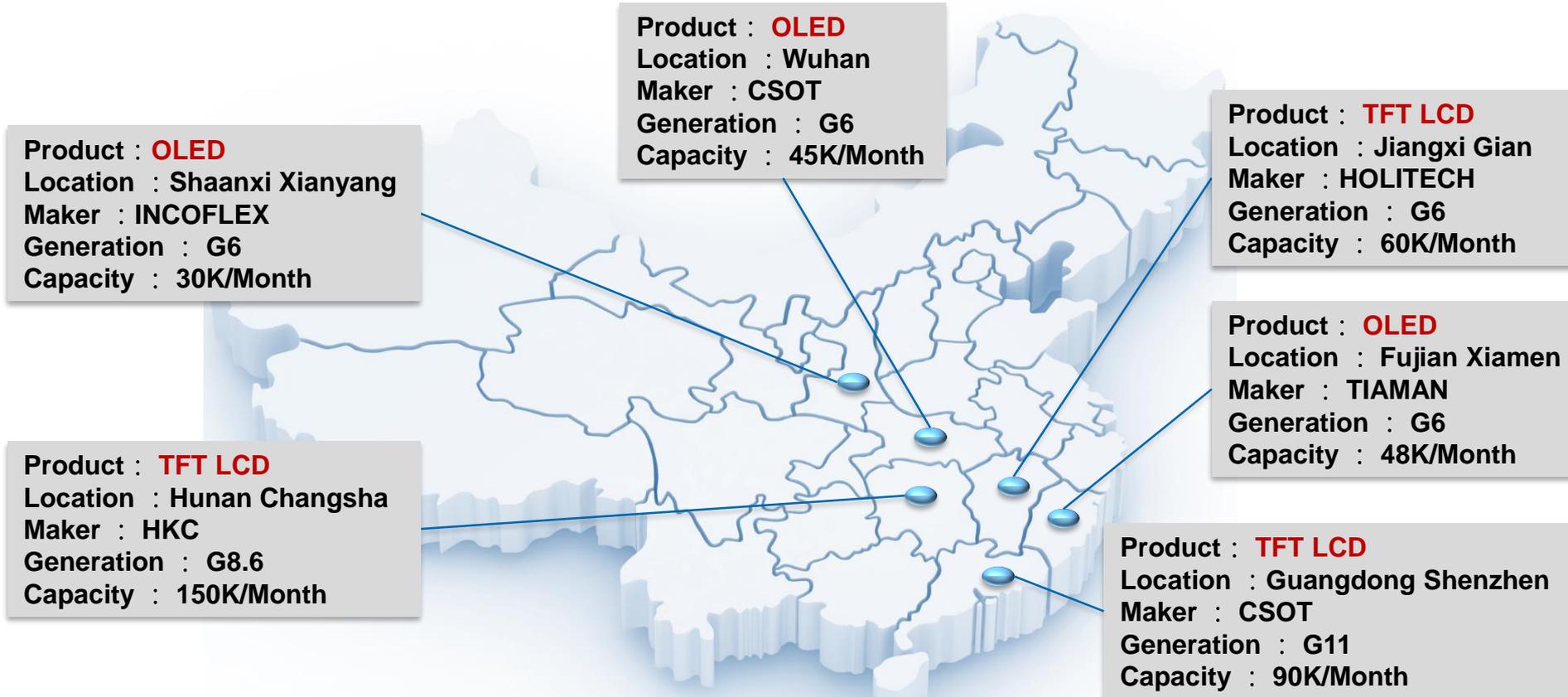
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**Growth Opportunities**

# 2020 China FPD New Plant Building – TFT LCD & OLED



Product : **OLED**  
Location : Shaanxi Xianyang  
Maker : INCOFLEX  
Generation : G6  
Capacity : 30K/Month

Product : **OLED**  
Location : Wuhan  
Maker : CSOT  
Generation : G6  
Capacity : 45K/Month

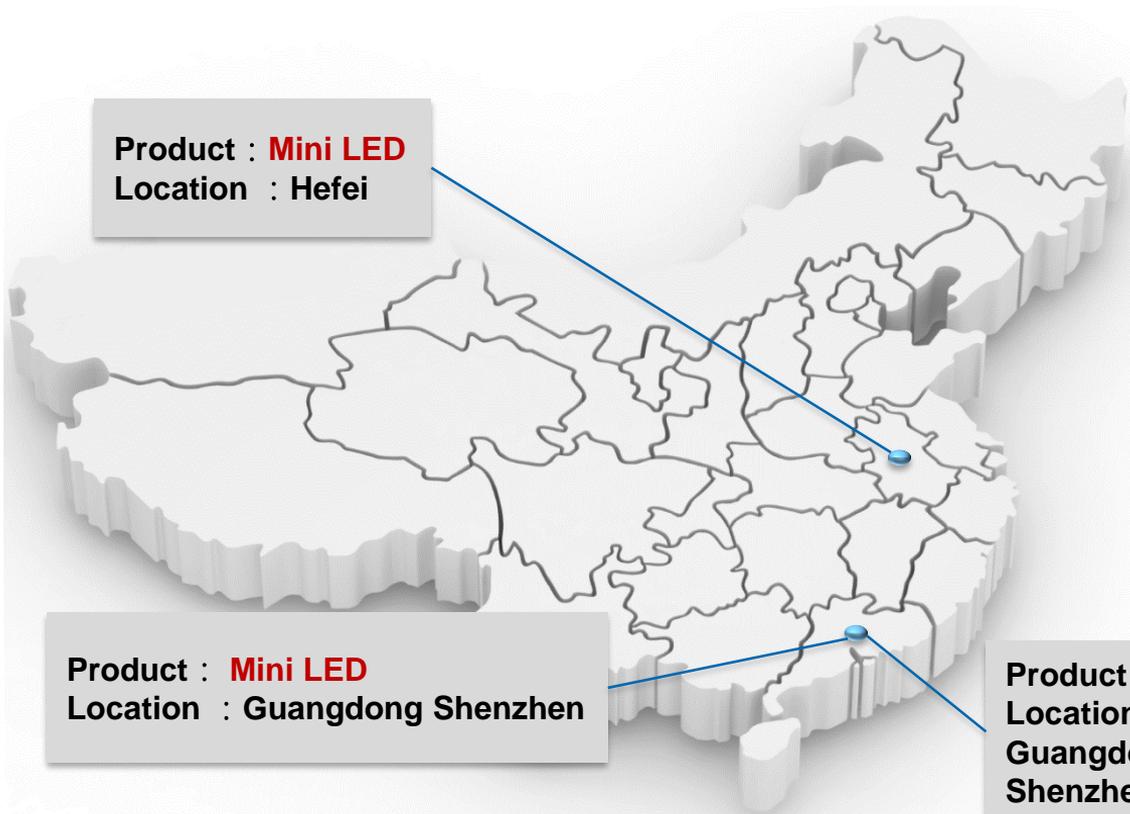
Product : **TFT LCD**  
Location : Jiangxi Gian  
Maker : HOLITECH  
Generation : G6  
Capacity : 60K/Month

Product : **OLED**  
Location : Fujian Xiamen  
Maker : TIAMAN  
Generation : G6  
Capacity : 48K/Month

Product : **TFT LCD**  
Location : Hunan Changsha  
Maker : HKC  
Generation : G8.6  
Capacity : 150K/Month

Product : **TFT LCD**  
Location : Guangdong Shenzhen  
Maker : CSOT  
Generation : G11  
Capacity : 90K/Month

# 2020 Market Overview in China & Taiwan – Mini LED & FOPLP



Product : **Mini LED**  
Location : Hefei

Product : **Mini LED**  
Location : Guangdong Shenzhen

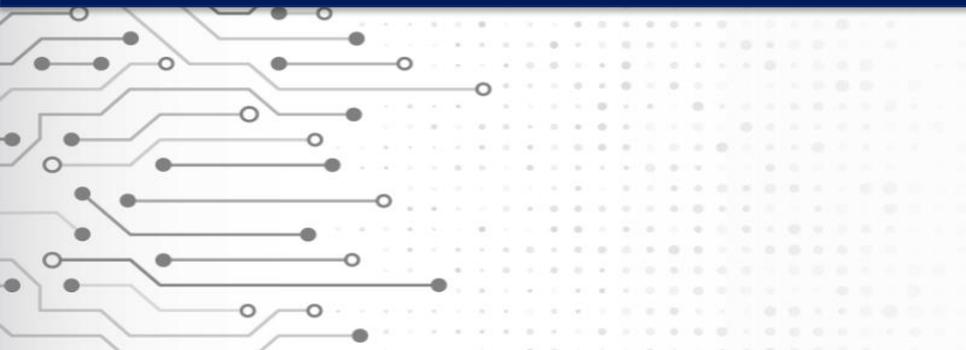
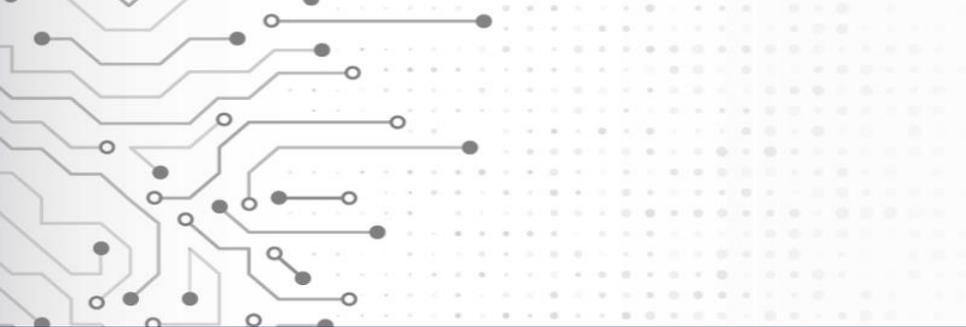
Product : **FOPLP**  
Location : Taiwan  
Investment Amount : NTD 50 billion



Product : **Mini LED**  
Location : Taiwan  
Investment Amount : NTD 40.7 billion

Product : **TFT FOPLP /Mini LED**  
Location : Taiwan  
Investment Amount : NTD 70.1 billion

Product : **Semi AOI**  
Location : Guangdong Shenzhen/Taiwan

The background of the slide features a decorative pattern of circuit board traces and nodes on the left side, transitioning into a grid of small dots on the right side. The central text is set against a solid dark blue background.

Thank you